

Attention: CPA Firms

Re: Request for Bids - Financial Review Services

Coastal Family Partners

2651 Cameron Street, Suite E

Mobile, Alabama 36607

Coastal Family Partners is seeking qualified Certified Public Accountant (CPA) firms to submit bids for the provision of comprehensive financial review services. As a reputable organization located in Mobile, Alabama, Coastal Family Partners is dedicated to ensuring the accuracy and integrity of its financial records through a thorough examination and review process.

Scope of Services:

The selected CPA firm will be responsible for conducting a financial review that includes, but is not limited to:

Analysis of financial statements, including balance sheet, income statement, and cash flow statement.

Review of accounting policies and procedures.

Evaluation of internal controls.

Identification of potential risks and recommendations for improvement.

Submission Details:

Interested CPA firms are invited to submit their bids for consideration. Bids must be emailed to [mission@coastalfamilypartners](mailto:mission@coastalfamilypartners) or mailed to the address provided above (2651 Cameron Street, Suite E, Mobile, Alabama 36607) by January 15, 2024, at 5pm CST. Selections will be made by February 1, 2024.

Please ensure that the bid submission includes the following:

- I. Team qualifications and relevant experience.
- II. Proposed timeline for completion.
- III. Whether the review will be conducted virtually or on-site.
- IV. Pricing details, including any associated costs and fees.

**\*\*SUBMISSIONS MUST BE NUMBERED AS ABOVE TO BE CONSIDERED.**

Evaluation Criteria:

Bids will be evaluated based on the following criteria:

Experience and expertise in conducting financial reviews.

Understanding of Alabama's regulatory environment and compliance standards.

Proposed methodology and approach.

Cost-effectiveness and value for services offered.

Should you require any additional information or clarification regarding the scope of work, please contact us at [mission@coastalfamilypartners.com](mailto:mission@coastalfamilypartners.com).

Thank you for your interest in providing financial review services to Coastal Family Partners. We look forward to receiving your bid submission by January 15, 2024.